



# Everblue HERS Rater Training

# HERS Course Description

Everblue Home Energy Rating System (HERS) Rater Certification Training is designed to prepare individuals to become HERS raters for the Residential Energy Services Network (RESNET). RESNET's energy rating standards provide a mechanism to quantify a home's energy consumption using energy modeling software. Students will learn the fundamentals of energy efficiency, conduct blower door and duct pressurization testing, and complete two models prior to taking the 50 question HERS certification exam.

# HERS Course Objectives

- Understand the fundamentals of building science
- Know how to perform a residential energy model
- Identify the features and benefits of Energy Efficient and Energy Improvement Mortgages
- Explain the HERS rating system

# HERS Exam Format

- 50 multiple choice questions
- 2 hour exam taken online
- 80% score required to pass (40 out of 50)
- Open book test
  - OK: Internet, Printouts, Calculator
  - Not OK: Emailing, Texting, Talking, etc.



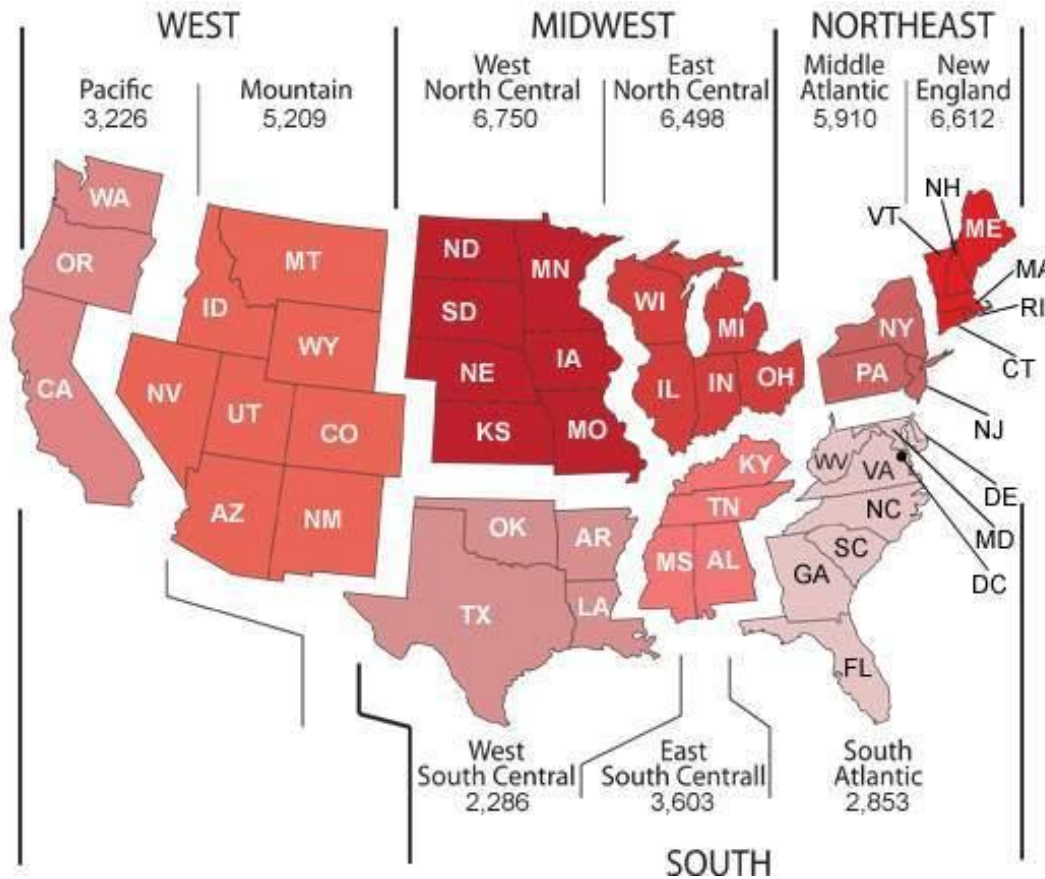
# Heating Degree Days (HDD)

- Heating Degree Day (HDD) = Heating Degrees per Day =  
The number of degrees that a day's average temperature is below 65° F, the temperature below which buildings need to be heated.
- Example:
  1. Today's High & Low = 30° & 20°
  2. Average Temperature =  $(30^\circ + 20^\circ) / 2 = 25^\circ$
  3. HDD =  $\Delta T = 65^\circ - 25^\circ = 40$  HDD for one single day
- Calculating HDD:
  1. Calculate a day's average temp
  2. If average > 65° then HDD = 0
  3. If average < 65° then HDD =  $\Delta T = 65^\circ - \text{Average Temp}$

$$\text{HDD} = \text{°F} \times \text{days}$$

# Annual Heating Degree Days

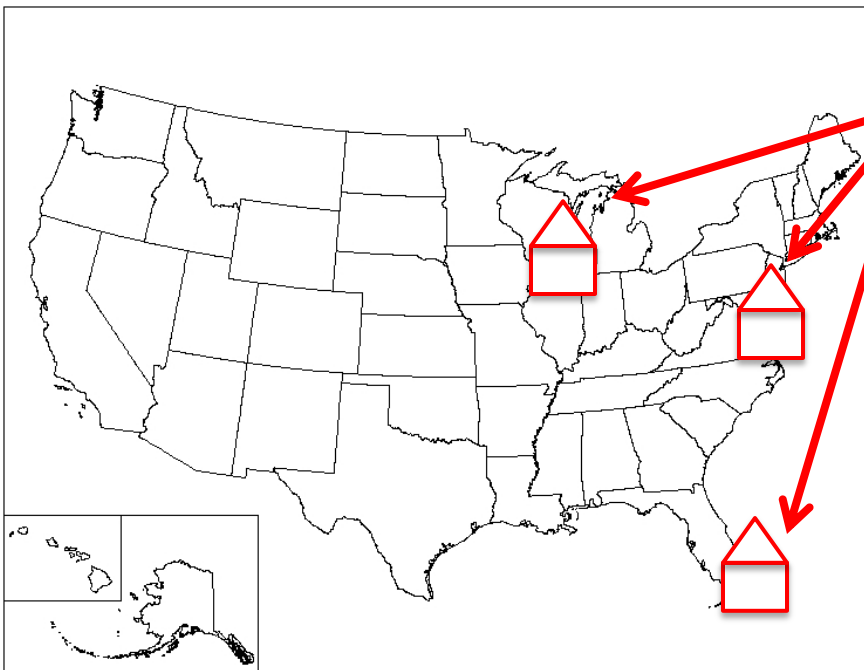
- Sum of all HDD for 1-year for a city/region



Day	Average Temp	HDD
Monday	38°	27
Tuesday	45°	20
Wednesday	51°	14
Thursday	56°	9
Friday	60°	5
Saturday	65°	0
Sunday	69°	0
<b>TOTAL</b>		<b>75</b>

# Uses for CDD and HDD

- HDD and CDD can be used to calculate the heating and cooling load of a house in a particular geographic area over an entire heating or cooling season.



The same house in 3 different locations will have 3 different HDD and heating bills

HDD & Heating Costs by Location		
Location	HDD	Cost
Miami, FL	392	\$100
Washington, DC	4537	\$1150
Chicago, IL	5927	\$1500

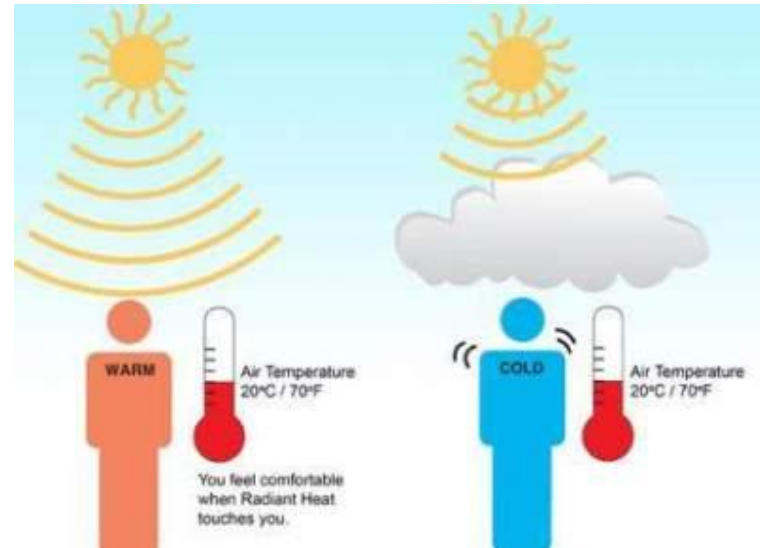


# Heat Transfer: Radiation

- The transfer of heat through empty space by line of sight
  - No medium is necessary for radiation to occur, for it is transferred by electromagnetic waves.
  - The energy from the Sun travels through the vacuum of space before warming the earth.
  - Examples:



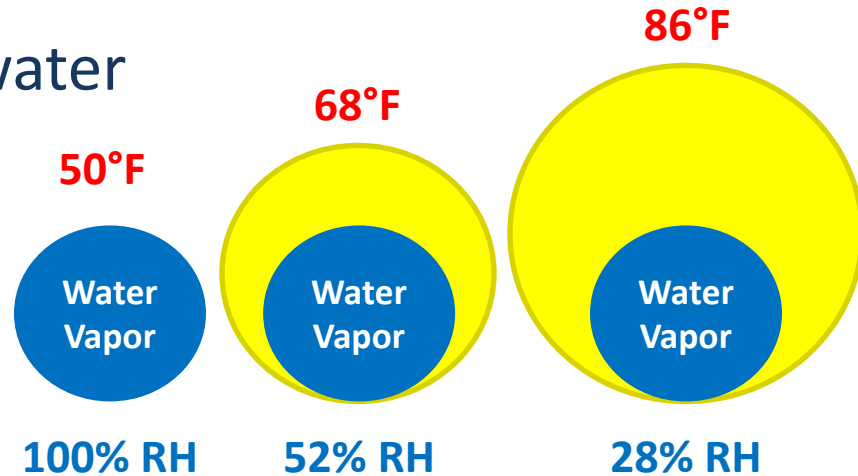
Frost is caused by radiation





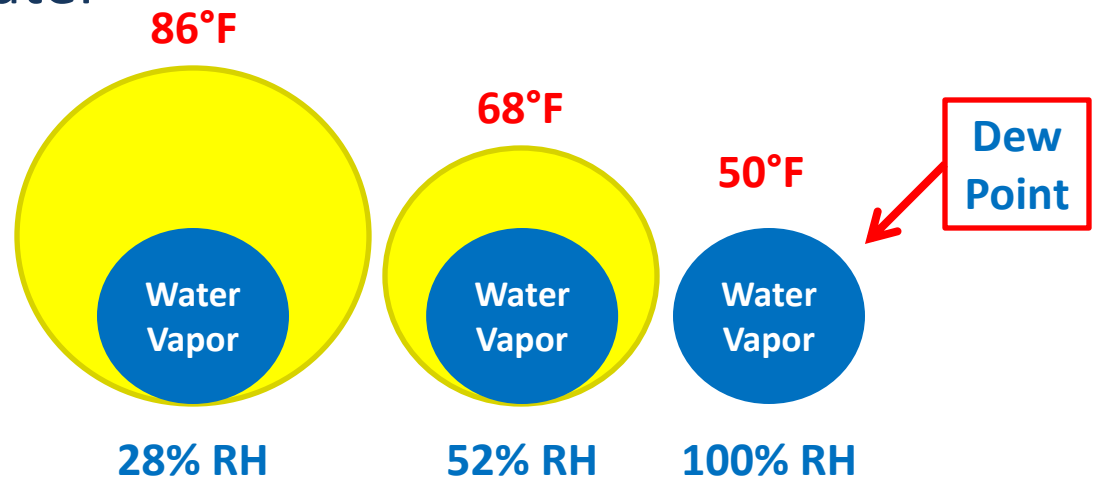
# Relative Humidity

- Warm air holds more water

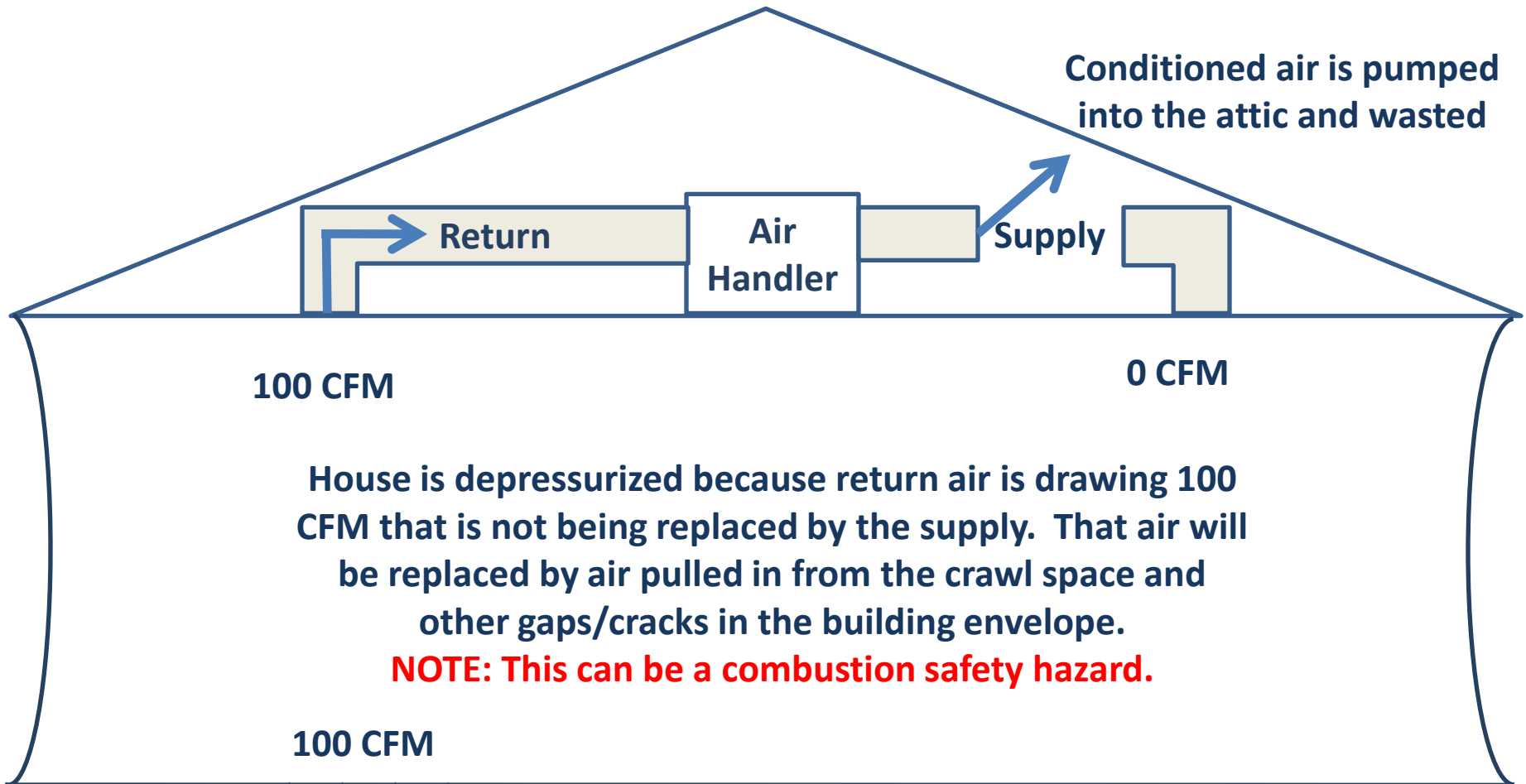


- Cool air holds less water

- Dew Point = Saturation



# Bad House - Depressurized



Negative house pressure can potentially draw in radon gas being released from the ground below.

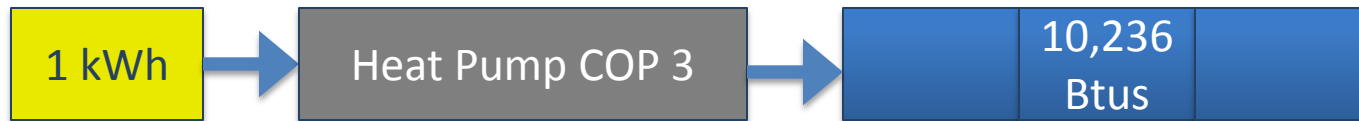
# Efficiency Rating Example

## ■ Electric Resistance Heat vs. Heat Pump

- 1 kWh = 3,412 Btus
- Electric resistance heat using 1 kWh provides 3412 Btus of heat for a home



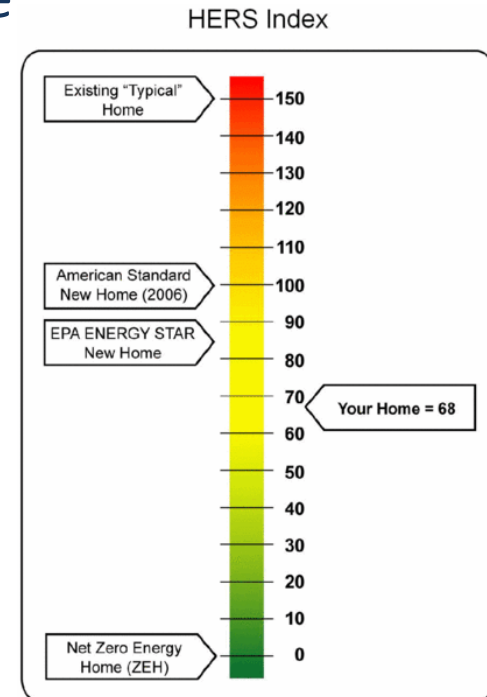
- A heat pump with a COP of 3 that uses 1 kWh moves  $3 \times 3,412 = 10,236$  Btus of heat into a home



# HERS

- Home Energy Rating System
- HERS Index: A relative energy use numerical index
  - 150 = Typical existing home
  - 100 = HERS Reference Home (i.e. home built to code)
  - 0 = Net Zero Purchased Energy Home

HERS Index	Energy Use Compared to Reference Home
50	50% as much energy
85	85% as much energy
100	Same amount
150	150% as much energy
200	200% as much energy



# Rated Home vs. Reference Home

- Rated Home: The new or existing home being rated on the HERS Index
- Reference Home: The geometric twin of the rated home
  - Contains different energy efficiency measures
  - Used as point of comparison for HERS Index
  - Reference home HERS Index = 100
- Allows for apples to apples comparison

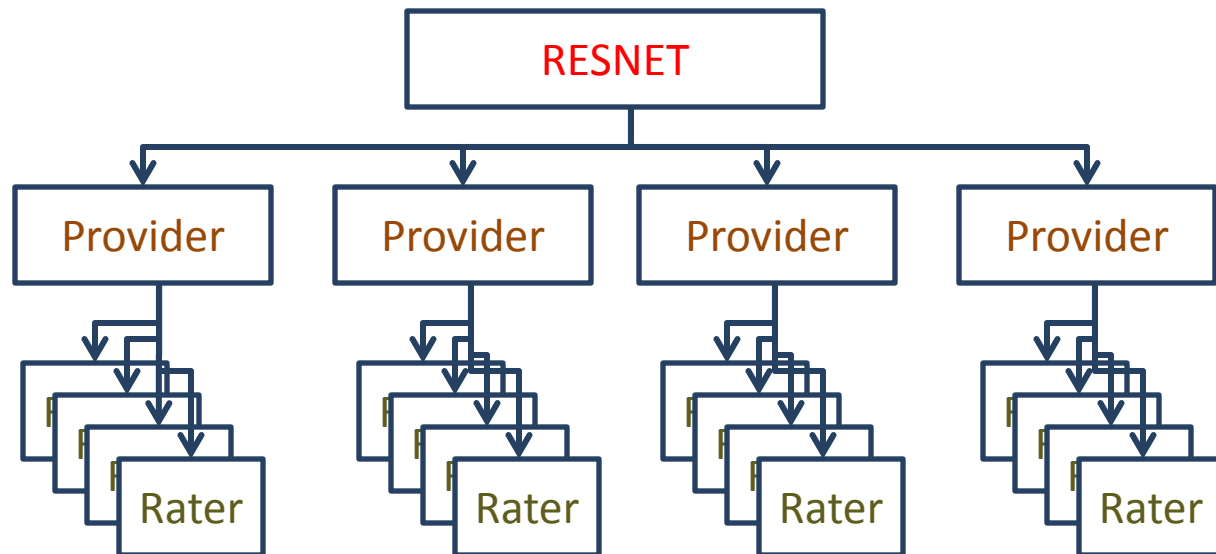


# Raters & Providers

RESNET sets standards

Providers maintain standards

Raters implement standards

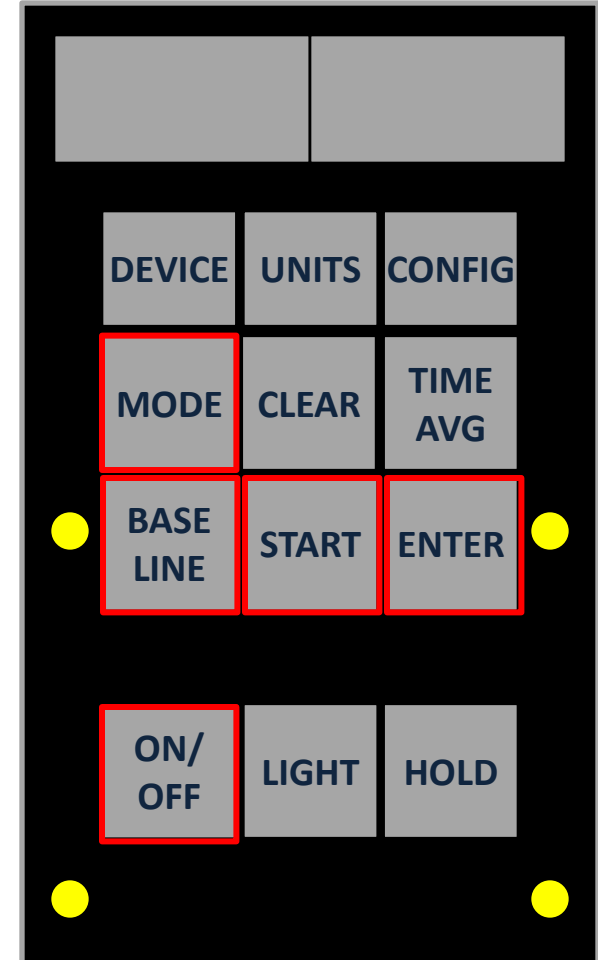


- Provider: An organization that develops, manages, and operates a home energy rating system
- Every rater must contract with a rating provider

# Baselining the DG-700 Manometer

## DG-700 Set-Up:

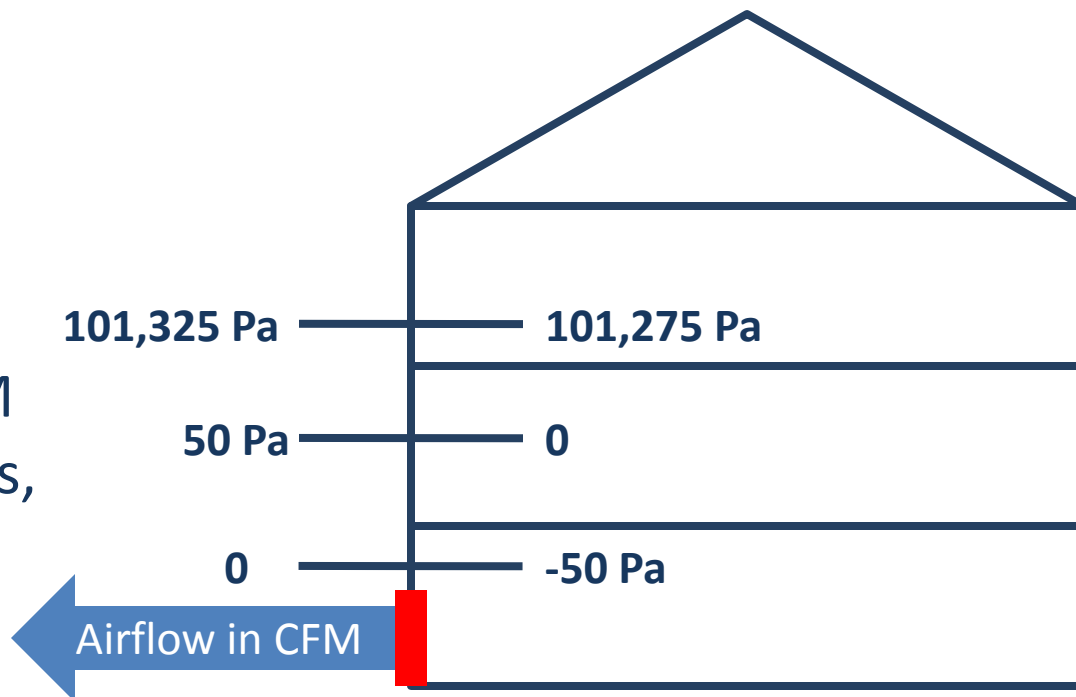
1. Hit “ON/OFF”
2. Hit “MODE” until CFM@50 is displayed
3. Hit “BASE LINE”
4. Hit “START” and wait 10 seconds
5. Hit “ENTER”





# Pressure and Airflow

- There is a 50 Pa pressure difference between inside and outside. How you record that difference does not really matter:

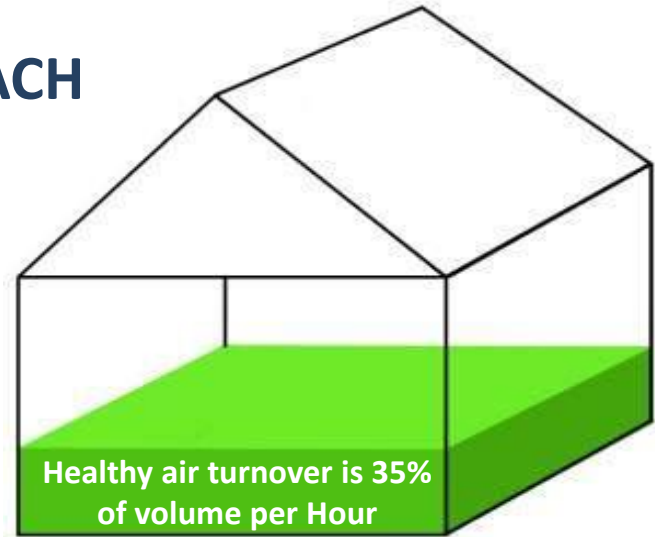


- Airflow in CFM at -50Pa can be converted to CFM under Natural Conditions, and vice versa, using the “N factor” calculation\*

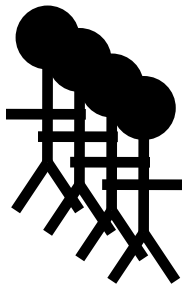
\*N factor developed by Lawrence Berkeley Laboratories from thousands of test cases

# HERS Airflow Standard

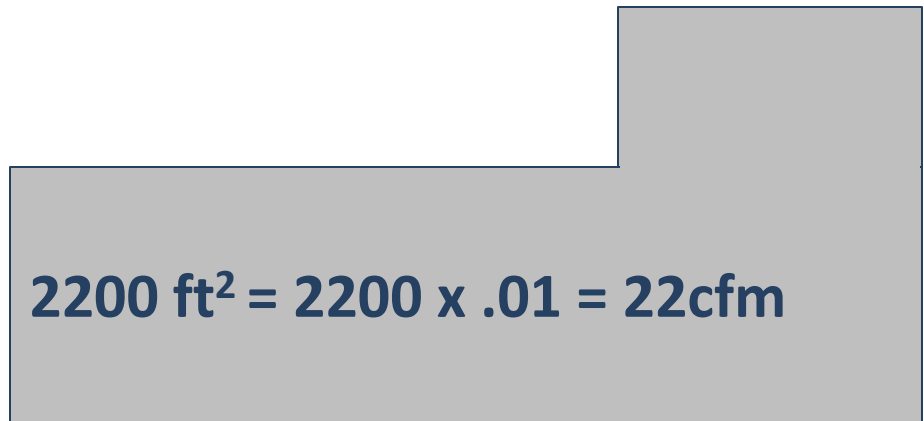
Natural Ventilation Requirement = .35 ACH



Mechanical Ventilation Requirement =  $\text{Airflow}_{\text{People}} + \text{Airflow}_{\text{Building}}$



$$= 4 \times 7.5 = 30 \text{ CFM} + 2200 \text{ ft}^2 = 2200 \times .01 = 22 \text{ cfm}$$



# Equipment

- Manometer + Duct Blaster

Retrotec



Minneapolis Blower Door

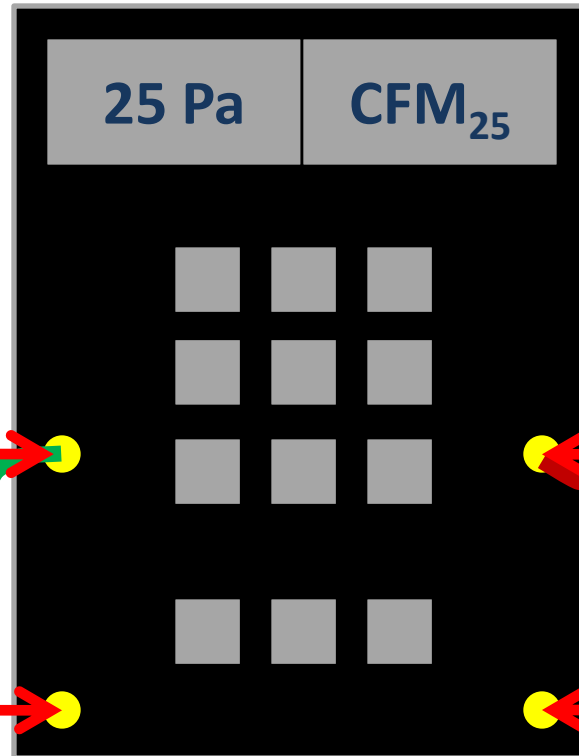


# Duct Pressurization Testing

## Setup

The reading on the left tells you the pressure inside the duct system with reference to (WRT) the pressure inside the house. You need this to know that you have pressurized the duct system by 25 Pa

The reading on the right tells you the pressure inside the fan with reference to (WRT) the pressure inside the house. You need to know this so you can tell how much air is moving through the fan when the duct system is pressurized by 25 Pa.



Duct Pressure  
(green hose runs to a supply duct)

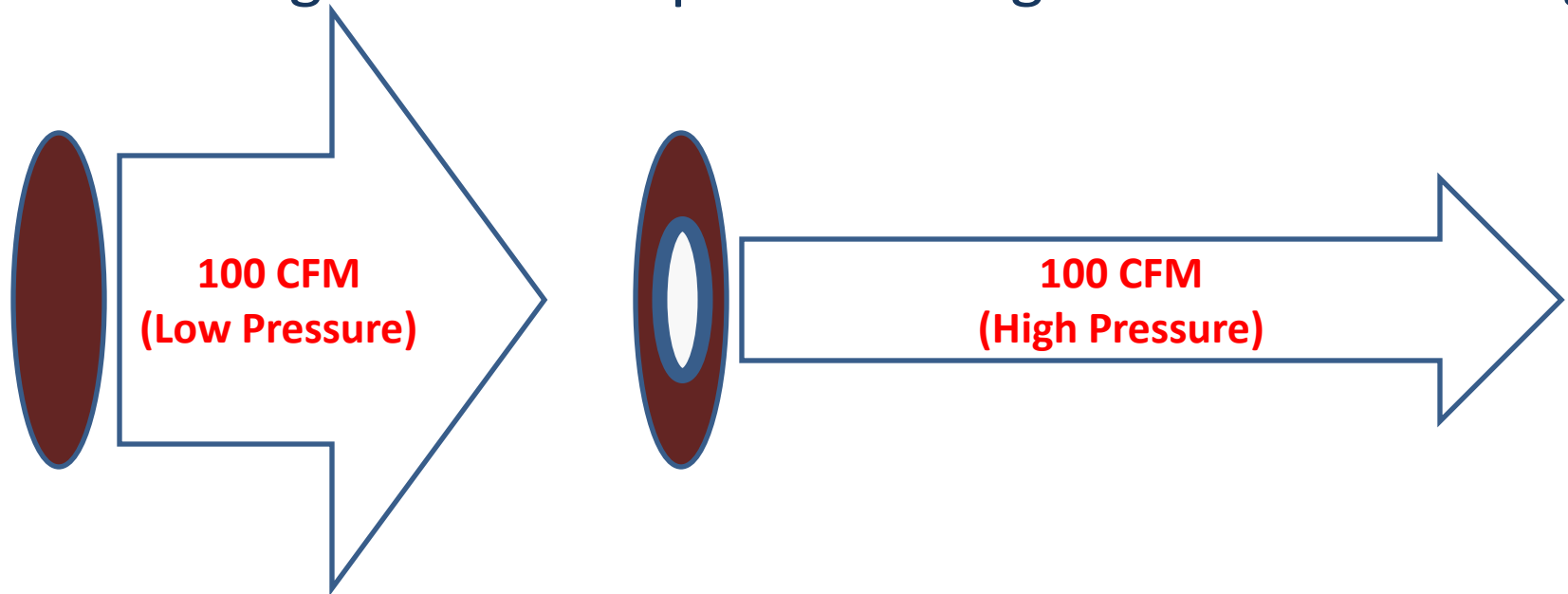
Fan Pressure (red hose is hooked up to the fan)

House Pressure

House Pressure

# Troubleshooting

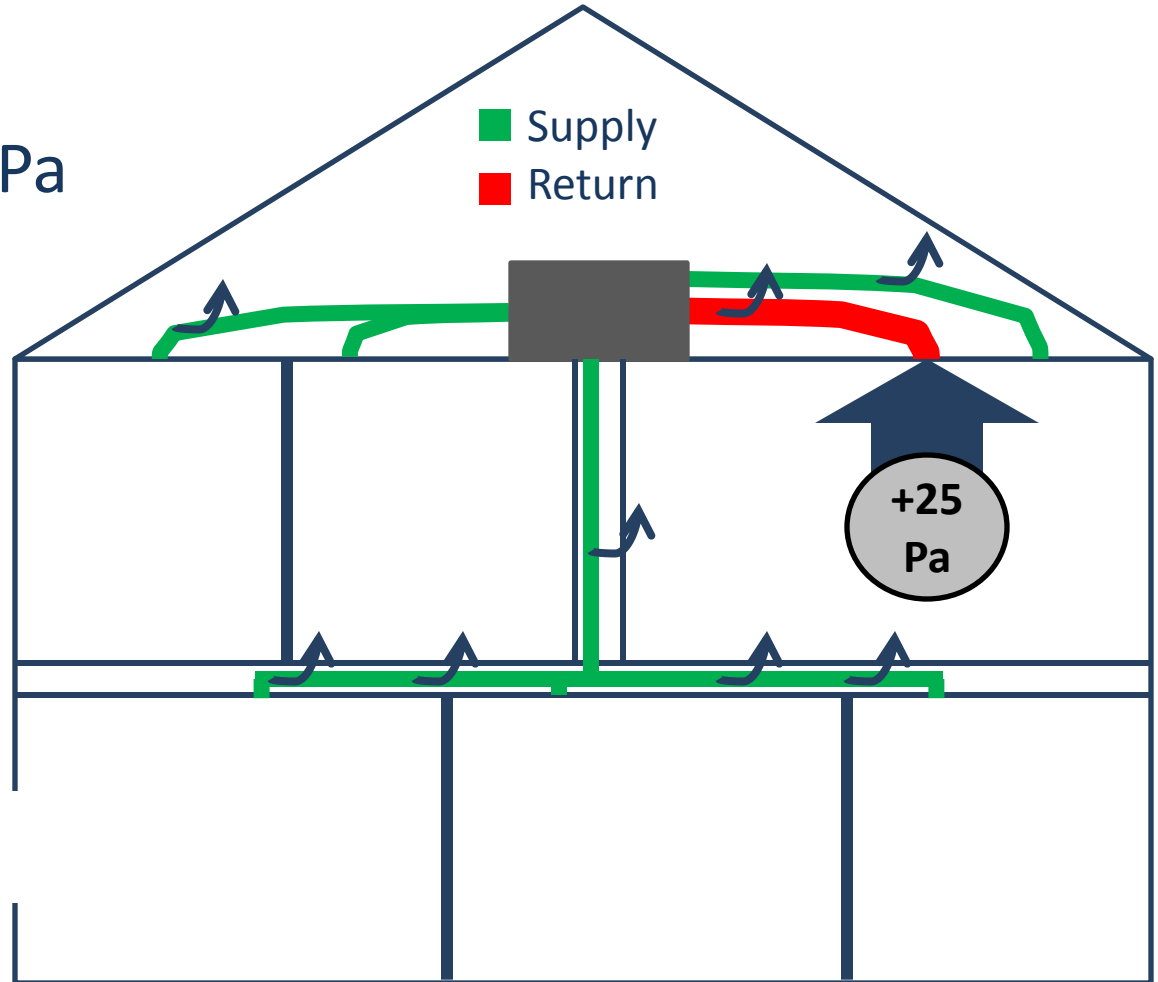
- Unable to reach 25 Pa: Ducts are too leaky. Remove rings until 25 Pa can be established.
- Low Flow: Fan pressure is not high enough. Insert smaller ring to increase pressure to get accurate reading.



# Total Duct Leakage

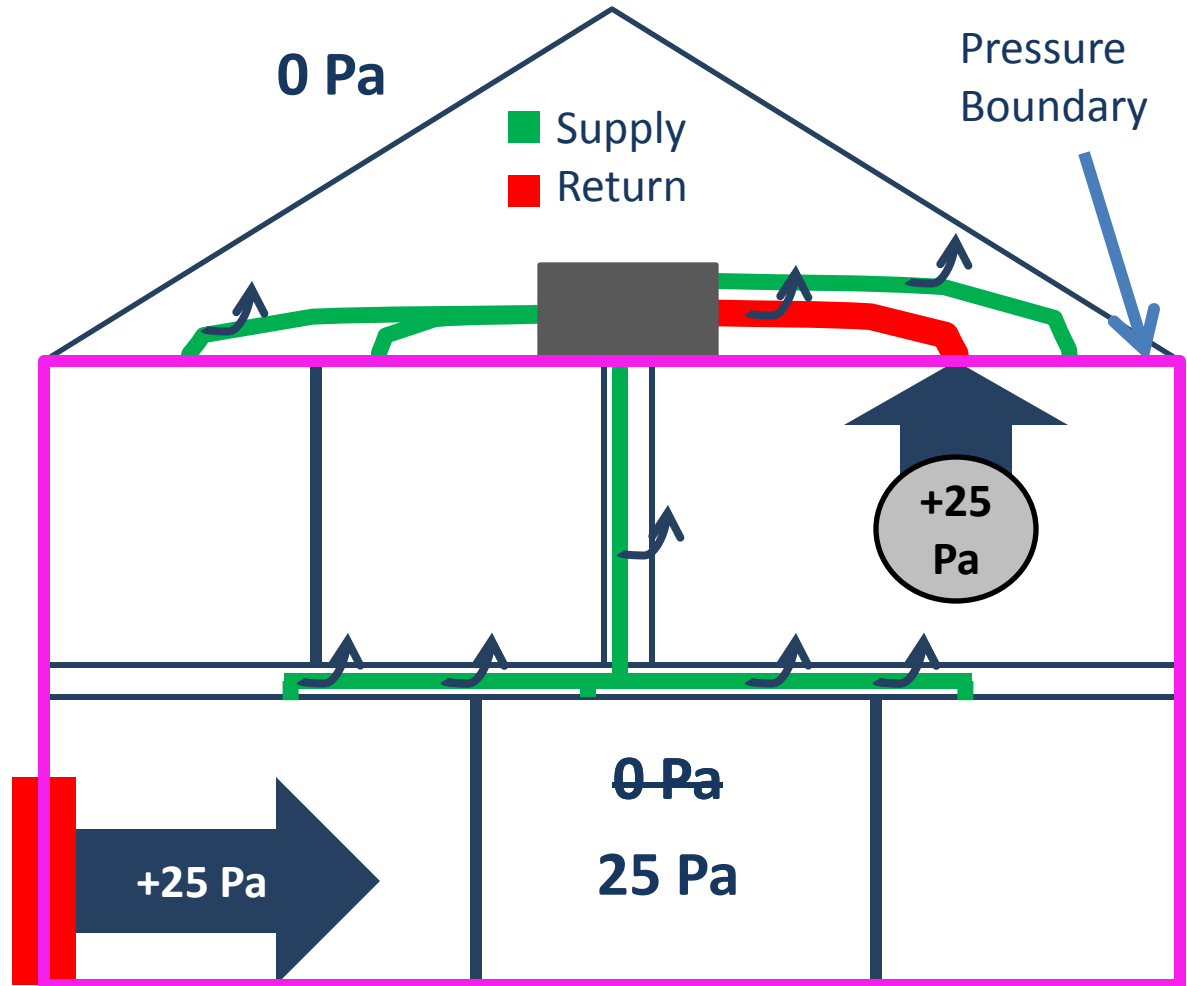
1. Duct system pressurized by 25 Pa
2. Leaks from entire duct system are measured

Open Window



# Duct Leakage to the Outside

1. Duct system pressurized by 25 Pa
2. Leaks from entire duct system are measured
3. Blower door pressurizes house by 25 Pa
4. Interior ductwork and house have same pressure = no leaks = exterior leaks only





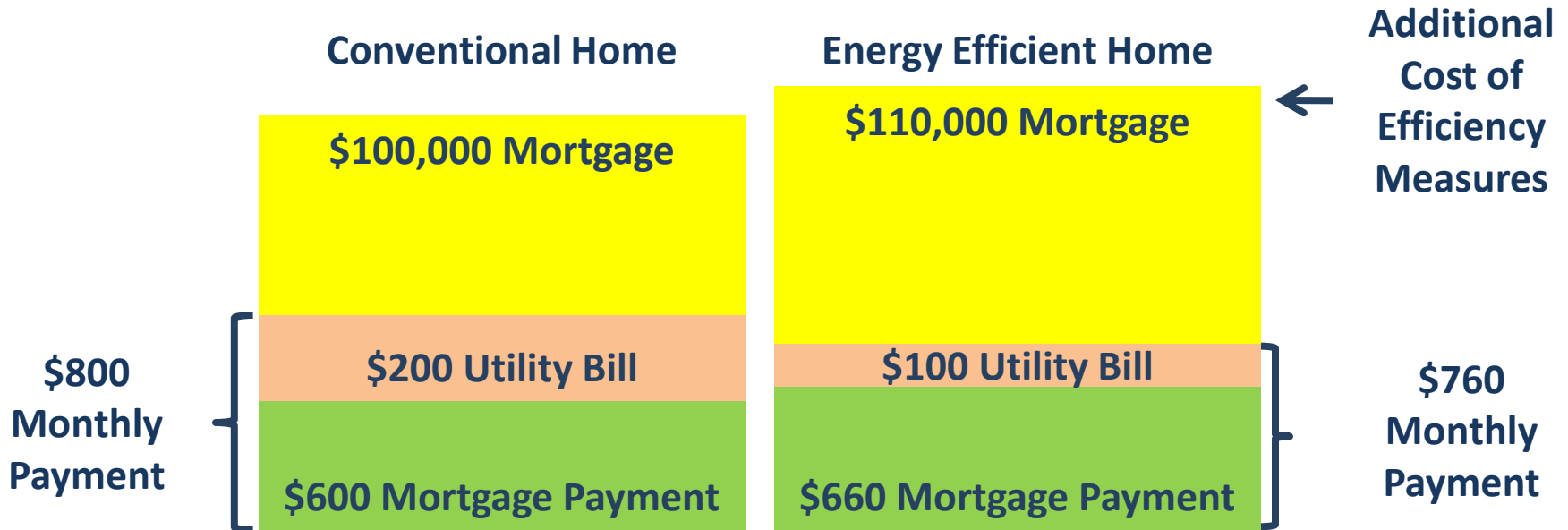
# Shower/Tub Exterior Wall



- Walls behind bathtubs and shower inserts often have no insulation.
- This allows heat and air to easily escape a home in those locations.

# Energy Efficient Mortgages (EEMs)

- Factors in a home's energy efficiency in mortgage
- Typically used to purchase a new home



# Thermal Bypass Checklist

Home Address: _____		City: _____		State: _____	
Thermal Bypass	Inspection Guidelines	Corrections Needed	Builder Verified	Rater Verified	N/A
1. Overall Air Barrier and Thermal Barrier Alignment	<b>Requirements:</b> Insulation shall be installed in full contact with sealed interior and exterior air barrier except for alternate to interior air barrier under item no. 2 ( <i>Walls Adjoining Exterior Walls or Unconditioned Spaces</i> )				
	<b>All Climate Zones:</b>				
	1.1 Overall Alignment Throughout Home	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	1.2 Garage Band Joist Air Barrier (at bays adjoining conditioned space)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	1.3 Attic Eave Baffles Where Vents/Leakage Exist	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<b>Only at Climate Zones 4 and Higher:</b>				
	1.4 Slab-edge Insulation (A maximum of 25% of the slab edge may be uninsulated in Climate Zones 4 and 5.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<b>Best Practices Encouraged, Not Req'd.:</b>				
	1.5 Air Barrier At All Band Joists (Climate Zones 4 and higher)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.6 Minimize Thermal Bridging (e.g., OVE framing, SIPs, ICFs)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
2. Walls Adjoining Exterior Walls or Unconditioned Spaces	<b>Requirements:</b> <ul style="list-style-type: none"> <li>Fully insulated wall aligned with air barrier at both interior and exterior, <b>OR</b></li> <li>Alternate for <b>Climate Zones 1 thru 3</b>, sealed exterior air barrier aligned with RESNET Grade 1 insulation fully supported</li> <li>Continuous top and bottom plates or sealed blocking</li> </ul>				
	2.1 Wall Behind Shower/Tub	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	2.2 Wall Behind Fireplace	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	2.3 Insulated Attic Slopes/Walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	2.4 Attic Knee Walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	2.5 Skylight Shaft Walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	2.6 Wall Adjoining Porch Roof	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	2.7 Staircase Walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	2.8 Double Walls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

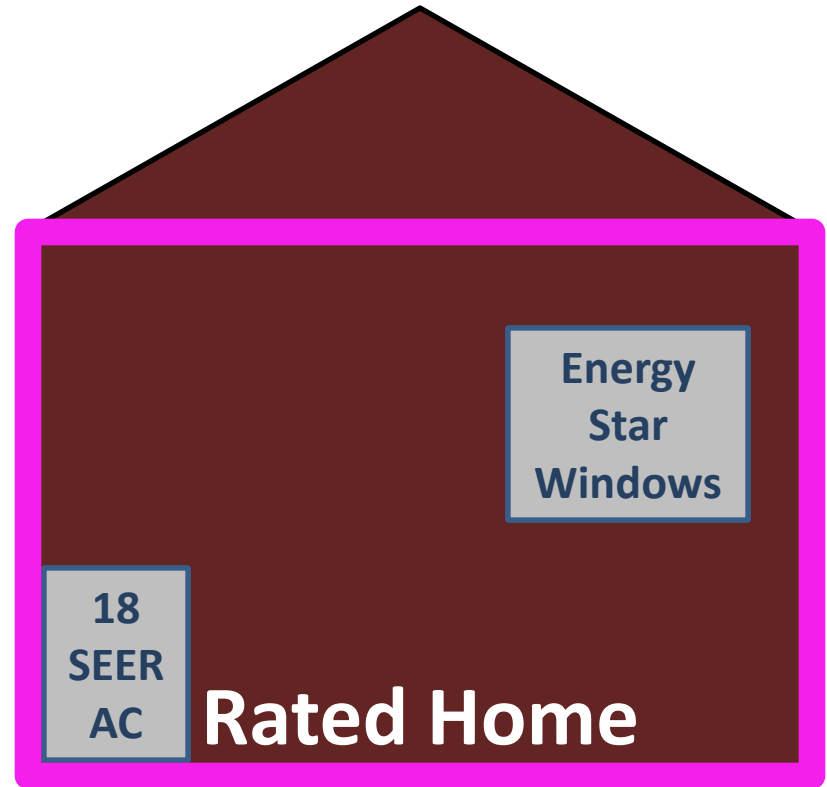
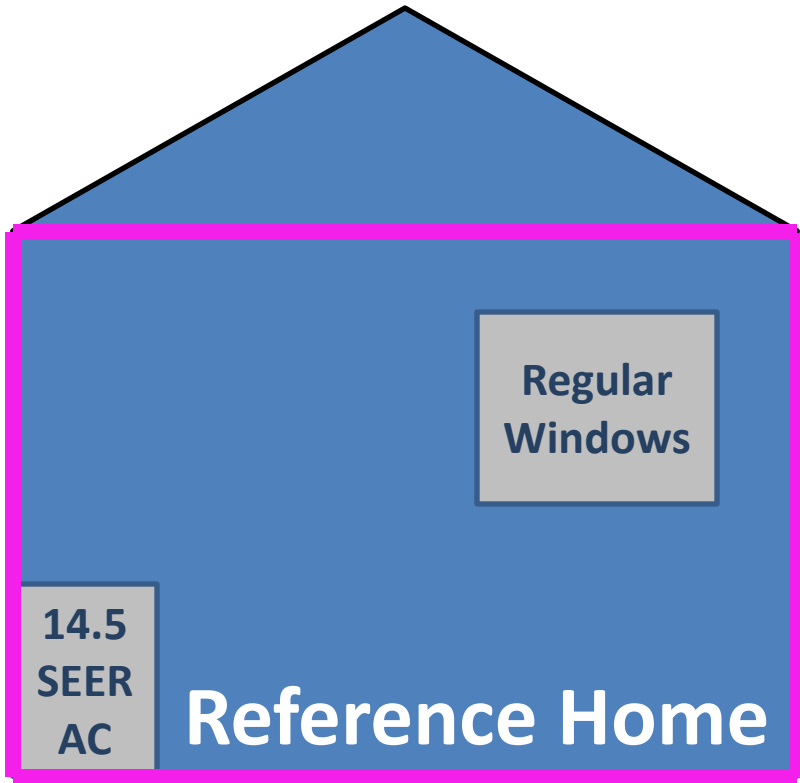
# Thermal Bypass Checklist

3. Floors between Conditioned and Exterior Spaces	<b>Requirements:</b>				
	<ul style="list-style-type: none"> <li>• Air barrier is installed at any exposed fibrous insulation edges</li> <li>• Insulation is installed to maintain permanent contact with sub-floor above including necessary supports (e.g., staves for blankets, netting for blown-in)</li> <li>• Blanket insulation is verified to have no gaps, voids or compression.</li> <li>• Blown-in insulation is verified to have proper density with firm packing</li> </ul>				
	3.1 Insulated Floor Above Garage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	3.2 Cantilevered Floor	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Shafts	<b>Requirements:</b>				
	Openings to unconditioned space are fully sealed with solid blocking or flashing and any remaining gaps are sealed with caulk or foam (provide fire-rated collars and caulking where required)				
	4.1 Duct Shaft	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	4.2 Piping Shaft/Penetrations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	4.3 Flue Shaft	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Attic/ Ceiling Interface	<b>Requirements:</b>				
	<ul style="list-style-type: none"> <li>• All attic penetrations and dropped ceilings include a full interior air barrier aligned with insulation with any gaps fully sealed with caulk, foam or tape</li> <li>• Movable insulation fits snugly in opening and air barrier is fully gasketed</li> </ul>				
	5.1 Attic Access Panel (fully gasketed and insulated)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	5.2 Attic Drop-down Stair (fully gasketed and insulated)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	5.3 Dropped Ceiling/Soffit (full air barrier aligned with insulation)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	5.4 Recessed Lighting Fixtures (ICAT labeled and sealed to drywall)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	5.5 Whole-house Fan (insulated cover gasketed to the opening)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Common Walls Between Dwelling Units	<b>Requirements:</b>				
	Gap between drywall shaft wall (i.e., common wall) and the structural framing between units is fully sealed at all exterior boundary conditions				
	6.1 Common Wall Between Dwelling Units	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

# Energy Modeling 101

HERS Index: 100

HERS Index: ~~300~~



# Thank You!

- We wish you the best of luck
- We are always available to answer questions
- We appreciate referrals
- Class locations for LEED, BPI, HERS, Solar, and other Everblue training:

AZ - Phoenix	DC - Washington	MA - Nantucket	NM - Albuquerque	TN - Memphis
CA - Irvine	FL - Jacksonville	MD - Baltimore	NV - Las Vegas	TN - Nashville
CA - Los Angeles	FL - Miami	MI - Detroit	NY - New York City	TX - Austin
CA - Riverside	FL - Orlando	MN - Minneapolis	NY - Rochester	TX - Dallas
CA - Sacramento	FL - Tampa	MO - Kansas City	OH - Cleveland	TX - Houston
CA - San Diego	GA - Atlanta	MO - St Louis	OH - Columbus	TX - San Antonio
CA - San Francisco	HI - Honolulu	NC - Charlotte	OR - Portland	UT - Salt Lake City
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